Stock Gift Instructions

Thank you for inquiring as to how to make a gift of stock to Silver Hill Hospital.

Securities held in a brokerage account may be transferred electronically into the Silver Hill Hospital account at Prudent Management Associates. Please provide your broker with the name and address of our Prudent Management representative:

DTC #: 0226  
Account #: 657-700366  
FBO: Silver Hill Hospital Portfolio  
Attn: Richard Jones T. Lerch  
Address: Prudent Management Associates  
1735 Market Street, Suite 3902  
Philadelphia, PA 19103  
Phone: (215) 994-1062

When making your gift, it is very important to notify the Development Office in advance with the following information: your name and address, and the name of the security and number of shares you are contributing. This is because when shares are transferred broker to broker, only the stock name and the number of shares are communicated, and not the donor’s name. Advance notice enables us to immediately identify your stock as a gift from you and acknowledge your generosity for tax purposes.

To donate securities for which you have a stock certificate in hand, please contact the Development Office directly for instructions on how to do so.

Lyn Traverse  
ltraverse@silverhillhospital.org  
Direct line – (203) 801-2295  
Fax – (203) 567-8690