



Securities Transfer Information

Thank you for inquiring about making a gift of securities to Silver Hill Hospital. When you give to Silver Hill Hospital, you contribute to a legacy of excellence in mental health and addiction care. Your generosity allows us to offer our high level of care to patients who would otherwise not be able to afford it.

Please let us know your gift is coming...

So we are able to immediately identify your gift of securities and acknowledge it for tax purposes, please complete the information below and email the form to the Silver Hill Hospital Advancement Office: emcintyre@silverhillhospital.org, Subject Line: Gift of Securities; or call Elizabeth McIntyre, 203.801.3440

Name of Donor(s): _____

Address of Donor(s): _____

Date of Actual Transfer: _____

Name of Securities: _____

Number of Shares Contributed: _____

Name of Broker Transferred from: _____

Broker's Telephone number: _____

Instructions for Securities Transfer

Securities held in a brokerage account may be transferred electronically into the Silver Hill Hospital brokerage account at Prudent Management Associates. Please provide your broker with the name and address of Silver Hill Hospital's Prudent Management representative and account information below. (If you wish to contribute an actual securities certificate, we recommend you have the shares converted to a new certificate in the name of Silver Hill Hospital and mail to: Silver Hill Hospital Advancement Office, 208 Valley Rd., New Canaan, CT 06840)

Electronic Transfer:

DTC #: 0226

Account #: 657-700366

FBO: Silver Hill Hospital Portfolio

Attn: Richard Jones T. Lerch

Address: Prudent Management Associates

1735 Market Street, Suite 3902

Philadelphia, PA 19103

Phone: (215) 994-1062