

Securities Transfer Information

Thank you for inquiring about making a gift of securities to Silver Hill Hospital. When you give to Silver Hill Hospital, you contribute to a legacy of excellence in mental health and addiction care.

Please let us know your gift is coming...

So we are able to immediately identify your gift of securities and acknowledge it for tax purposes, please complete the information below and email the form to Sarah Shevchik, Senior Philanthropic Advisor and Director of Planned Giving: sshevchik@silverhillhospital.org, Subject Line: Gift of Securities; or call 203.801.3129.

Name of Donor(s): _____

Address of Donor(s): _____

Date of Actual Transfer: _____

Name of Securities: _____

Number of Shares Contributed: _____

Name of Broker Transferred from: _____

Broker's Telephone number: _____

Instructions for Securities Transfer

Securities held in a brokerage account may be transferred electronically into the Silver Hill Hospital brokerage account at Fiducient Advisors. Please provide your broker with the following DTC and Account numbers for Silver Hill Hospital.

Electronic Transfer Information:

DTC #: 0226

Account #: 657-700366

FBO: Silver Hill Hospital Portfolio

Fiducient Advisors

100 Northfield Drive, 4th Floor, Windsor, CT 06095

Timothy Ng, Broker 860.697.6500 | tng@fiducient.com

Felicia Robinson, Senior Middle Office Associate 860.683.1187 | 860.697.7458 | frobinson@fiducient.com

(If you wish to contribute an actual securities certificate, we recommend you have the shares converted to a new certificate in the name of Silver Hill Hospital and mail to: Sarah Shevchi , Silver Hill Hospital Advancement Office, 208 Valley Rd., New Canaan, CT 06840.)